



Twenty-Third Annual NYSSEA Convention Desmond Hotel, Albany, NY October 23 ~ 25, 2010

PRESIDENTIAL CALL TO CONVENTION

July 19, 2010

I want to welcome you to our 23rd Annual Convention. Your Board of Directors, as authorized by Article VI, Section 6.01 of the By-laws of the New York State Society of Enrolled Agents, has selected October 23, 24, 25, 2010 at the Desmond Hotel in Albany, New York, as the time and place for this Convention.

This is **YOUR OFFICIAL INVITATION** to participate and make your views known regarding the business of this Society. We **NEED** your input.

Included as part of this official call to convention are the Nominating Committee report, registration forms, business agendas for the meetings and the class schedule, including a special Friday night “Quickbooks” class.

According to Article VI, Section 6.03 of the By-laws, nominations in addition to the Nominating Committee’s report, may be made from the floor of the convention by any member at the time designated. You have an opportunity to have a voice in this election process.

We have invited the National Taxpayer Advocate, Nina Olsen, to be our keynote speaker and are awaiting confirmation from her office. We are looking forward to having her at our Convention.

We have also invited the NAEA Government Relations Director, **Robert Kerr** to attend our Convention as well. He will be available throughout the weekend to talk with you.

We will be having a Silent Auction with the results being announced at the Banquet on Sunday. Saturday night we will have available a trip to Saratoga Race Way for a Buffet Dinner.

There will be two Board of Directors meetings, the 1st will be Friday at 4:30PM and the 2nd will be Monday at 7:00AM. Board meetings are open to any interested members. However, please let us know if you will be attending as we need to arrange for proper space.

Sign up now to take advantage of the “**EARLY BIRD**” rates. **Remember to make your hotel reservations using the Group Number 11K6M4 on or before the cut off date of October 1, 2010.** They will not guarantee availability after that. Registration fees this year include three breakfasts, two lunches, all breaks, and the Cocktail Party and Banquet on Sunday evening. Our Convention also provides a wonderful opportunity to network with your professional colleagues. With **17 hours of CE** credits plus all the extras, this continues to be a **BARGAIN**. So mark your calendars now. Take a few minutes, fill out the registration forms and send it in to take advantage of this chance to help **yourself** and your organization.

SEE YOU THERE!

Victoria A. McGinn, CPA, EA
NYSSEA President

NOMINATING COMMITTEE REPORT

The Nominating Committee has selected the slate of candidates shown below to be voted on at the 23rd Annual Convention of the New York State Society of Enrolled Agents in October. The following individuals have accepted nomination for the position indicated for the period beginning October 2010:

President – Judy Strauss, EA
First Vice-President – Donald Rosenberg, EA
Second Vice-President – Georgina Connett, EA
Secretary – Barbara MacDonald, EA
Treasurer – John Foote, EA
Director (2 yr) – Martin Innerfield, EA
Director (2 yr) – Brenda Quinn, EA
Director (2 yr) – Kimberly Manrow, EA

Returning Directors will be Michael Hayes, EA, John Sheeley, EA, and Ralph Toscano, EA

Respectfully submitted,

Frank Cornell, EA, Chair

CONTACT BRENDA QUINN AT 1-518-783-3100 FOR SPECIAL DIETARY CONCERNS OR NEEDS!!!

HOTEL INFORMATION

THE DESMOND HOTEL
660 ALBANY SHAKER ROAD
ALBANY, NY 12211
PHONE: 800-448-3500 (Mention **Group Number 11K6M4**)
FAX: 518-869-7659
www.desmondhotelsalbany.com

The hotel has “shuttle on demand” service from the **airport**. Use the **Desmond Hotel hot line** located **in the baggage claim area** to **call the hotel for pickup** when you arrive.

CUTOFF DATE 10/1/10

SINGLE OR DOUBLE **\$137.00**

FOR RESERVATIONS USE GROUP NUMBER: 11K6M4

Albany International Airport is served by: Air Canada, Cape Air, Delta, Northwest Airlines, Southwest Airlines, United Airlines, US Airways, and others. Train and bus service are also available.

<u>First Business Meeting</u>	<u>Second Business Meeting</u>
Saturday, October 23, 2010	Sunday, October 24, 2010
Lunch	Lunch
Call to Order	Call to Order
Approval of Minutes	Approval of Standing Rules
Treasurer’s Report	Nominating Committee/Elections
President’s Report	Unfinished Business
Reports from other Officers	Adjournment
Nominating Committee Report/ Nominations	
Other Committee Reports	
Other Reports	
Adjournment	

TWENTY-THIRD ANNUAL NYSSEA CONVENTION REGISTRATION FORM
 (payment must accompany registration form)

Feel free to duplicate this **TWO PAGE** form if registering more than one person. Please print or type, **AND:**
COMPLETE REGISTRATION FORM, CLASS SCHEDULE, & SAT. EVENING ACTIVITY

NAME: _____
 ADDRESS: _____
 CITY: _____ STATE: ____ ZIP: _____
 COMPANY: _____
 PHONE: HOME _____ BUSINESS _____
 EMAIL: _____
 Total Amount Enclosed: _____ (make checks payable to NYSSEA)
 Circle one: Master Card Visa American Express Discover # _____ - _____ - _____ - _____
 Expiration Date: _____
 Signature _____
 Please print your name as it appears on card on line below.

NAEA MEMBER: YES _____ NO _____
 NYSSEA CHAPTER _____
 1st NYSSEA CONVENTION: YES _____ NO _____

MAIL REGISTRATION FORM TO: Christine McLaughlin, EA
 NYSSEA Convention Committee 2010 - Dept. 101
 111 West Nicholai Street
 Hicksville, New York 11801
 Phone: 516-931-8484
 Email: christaxpro@aol.com

Deadlines	Register AND Pay before 10/02/10				Register & pay after 10/1/10					
	NAEA Members		Non-members		NAEA Members		Non-members		Row Totals	
Item	Amount	#	Amount	#	Amount	#	Amount	#	Totals	
Entire Convention	\$340 (1)		\$390 (1)		\$		\$390 (1)		\$	
Saturday, 10/23/10	\$160 (2)		\$185 (2)		\$		\$185 (2)		\$	
Sunday, 10/24/10	\$160 (3)		\$185 (3)		\$		\$185 (3)		\$	
Monday, 10/25/10	\$100(4)		\$120 (4)		\$		\$120 (4)		\$	
Guest – all breaks	\$30		\$30		\$		\$30		\$	
Guest – 3 lunches	\$55		\$55		\$		\$55		\$	
Guest – Sunday banquet	\$55		\$55		\$		\$55		\$	
Saturday evening	\$55		\$55		\$		\$55		\$	
TOTAL					\$	TOTAL				

- Please enter sum of row totals on Total Amount Enclosed line above.
- (1) Price **includes** 17 CE, 3 continental breakfasts, all breaks, 3 lunches, Cocktail Party & Sunday evening Banquet. Price does **NOT** include the Saturday evening event **NOR** the special Quickbooks class on Friday night
 - (2) Price **includes** 7 CE, continental breakfast, breaks, & lunch
 - (3) Price **includes** 6 CE, continental breakfast, breaks, & lunch (does **not** include Sunday banquet)
 - (4) Price **includes** 4 CE (3 IRS, 1 NAEA), continental breakfast & break

CANCELLATION FEES:
 Cancel **on or before** Friday, October 15, 2010 - \$25 fee
 Cancel **after** Friday, October 15, 2010 – ½ of total registration fee

TWENTY-THIRD ANNUAL NYSSEA CONVENTION REGISTRATION FORM

CLASS SCHEDULE

Saturday, October 23, 2010

Saturday, October 23, 2010							
8:00 AM	Registration begins						
	# CE	Class	Attend	Topic/Presenter	Class	Attend	Topic/Presenter
8:30 AM	0	N/A		Welcome & Opening Remarks - Vicki McGinn, CPA, EA; NYSSEA President			
9:00 AM 9:50 AM	1	1.1		Answering IRS Inquiries-First Step in Representation Donald Rosenberg, EA			
10:00 AM 11:50 AM	2	1.2		New Health Care Bill—What is the impact? Vicki McGinn, CPA, EA			
Noon	Luncheon w/first business meeting						
1:15 PM 3:05 PM	2	1.3		Defending a Section 183 (Hobby Loss) Case Frank Degen, EA, USTCP			
	# CE	Class	Attend	Topic/Presenter	Class	Attend	Topic/Presenter
3:20 PM 5:00 PM	2	1.4		Buy/Sell A Business Robert Pryba, CPA	1.5		Ethics in Collections and Exam Marc Dombrowski, EA
6:00 PM	Outside Event						
Sunday, October 24, 2010							
9:30 AM	Registration begins						
	# CE	Class	Attend	Topic/Presenter	Class	Attend	Topic/Presenter
10:00 AM 11:40 AM	2	2.1		Injured Spouse/Innocent Spouse Sal Candella, EA	2.2		Representation - Your Next Step Donald Rosenberg, EA
Noon	Luncheon w/second business meeting & elections						
1:15 PM 2:55 PM	2	2.3		Divorce Issues - How would you Decide.....? Betsey Buckingham, EA	2.4		Economic Nexus w/Military rules John Sheeley, EA
3:15 PM 4:55 PM	2	2.5		Partner/Shareholder Basis Vicki McGinn, CPA, EA			
6:30 PM	Cocktail Party/Banquet & Officer Installation-						
Monday, October 25, 2010							
7:30 AM	Registration begins						
	# CE	Class	Topic/Presenter				
8:30 AM 12:30PM	3 IRS 1 NAEA	3.1	IRS/NYS				
Please check "Attend" boxes above for classes you plan to attend.							

Saturday Evening Event Form

NAME (as shown on your Registration Form): _____

Saratoga Raceway – You will be bussed to Saratoga Raceway where you will have dinner at Fortunes and then you can watch the races or go to the casino. It is per person, which includes the bus and dinner.

How many? _____ **X \$55 =** _____

EXTRA EXTRA EXTRA

AN ADDITIONAL CLASS HAS BEEN ADDED
AS PART OF OUR 2010 NYSSEA CONVENTION
BEING HELD AT THE DESMOND HOTEL, ALBANY, NY

FRIDAY OCTOBER 22, 2010 7PM-9PM

“QUICKBOOKS-TIPS & TRICKS”
PRESENTER – LAURIE ZIEGLER, EA
CERTIFIED QUICKBOOKS PRO ADVISOR

CPE CREDITS – 2 NAEA (NOT IRS)

SIGN UP BELOW – SEATING IS LIMITED

COST \$30 PER PERSON
(PLEASE ISSUE SEPARATE CHECK TO “NYSSEA”)

“GET THE ANSWERS YOU NEED FOR YOUR BUSINESS”

NAME: _____
ADDRESS: _____
PHONE #: _____

CREDIT CARD (CIRCLE ONE):

MASTERCARD, VISA, AMERICAN EXPRESS, DISCOVER

CARD #: _____ - _____ - _____ - _____

EXPIRATION DATE: _____

SIGNATURE: _____

PLEASE PRINT YOUR NAME AS IT APPEARS ON CARD ON LINE BELOW.

INCLUDE THIS FORM AND SEPARATE CHECK WITH YOUR CONVENTION PAYMENT AND MAIL
TO:

Christine McLaughlin, EA
NYSSEA Convention Committee 2010-DEPT. 101
111 West Nicholai Street
Hicksville, New York 11801